

## For Congregation Treasurers

### STOCK GIFT INFORMATION

The following question was recently directed to the district office:

*"I would like to make a gift of stock to my church, but we do not have a way to perform a transaction like that in my small congregation. Can the district help?"*

The UUA can easily assist with gifts of stock and accommodate a variety of umbrella gifts to benefit member congregations or affiliated organizations. Contact information and links to the instructions are provided below.

#### Online Stock Gift Information

How to Make a Gift of Stock -

<http://uua.org/giving/stockgifts/index.html>

Gift Notification Form -

<http://uua.org/giving/stockgifts/notice.html>

#### UUA Stock Gift Contact Person

Jamie Thompson

Stewardship and Development Office  
Coordinator

Unitarian Universalist Association of  
Congregations

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(617) 725-4979 (fax)

[jthompson@uua.org](mailto:jthompson@uua.org) or [giftinfo@uua.org](mailto:giftinfo@uua.org)

#### The UUA's Broker

RBC Dain Rauscher

One Beacon Street, 24<sup>th</sup> Floor

Boston, MA 02108

#### RBC Dain Rauscher Contact Person

Heather Mell

Registered Client Associate

(617) 725-2163 (direct)

(800) 225-6713 ext. 2163 (toll-free)

(617) 725-1393 (fax)

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#### Account Information

Unitarian Universalist Gift Account

Account # 1419-5059

DTC # 0235

Federal Tax ID # 04-2103733